

Required Documentation for Financial Underwriting



Once your deal has been prequalified, MD Energy Advisors needs multiple documents for underwriting in order to secure lender commitment. For example, you should be prepared to share appraised value, an environmental report, title report, energy engineering report, financial statements, term sheets, and evidence of property insurance, among others.

Documentation	Required	Completed
Appraised value at completion	Yes	<input type="radio"/>
Phase I environmental report	Yes	<input type="radio"/>
Title report	Yes	<input type="radio"/>
Energy engineering report (Quantifying savings)	Yes	<input type="radio"/>
Entity authorization documents	Yes	<input type="radio"/>
Years of operating financial statements	Historical 3 years or Projected 3 years	<input type="radio"/>
Mortgage loan agreements or term sheets	Yes (prefer both secured and unsecured)	<input type="radio"/>
Executed mortgage lender consent	Yes; mandatory	<input type="radio"/>
Evidence of commercial property insurance	Yes	<input type="radio"/>
Construction contracts (GC and/or subs)	Yes	<input type="radio"/>
C-PACE program administrator final application	Yes	<input type="radio"/>